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THE CORPORATION OF THE CITY OF BRAMPTON

# **BY-LAW**

Number 89-82 To establish schedules of retention periods for documents, records and other papers of the municipality.

WHEREAS section 116 of the <u>Municipal Act</u>, (R.S.O. 1980, chapter 302, as amended) provides that a municipality shall not destroy any of its receipts, vouchers, instruments, rolls or other documents, records and papers except in accordance with a by-law passed by the municipality and approved by the auditor of the municipality establishing schedules of retention periods during which the receipts, vouchers, instruments, rolls or other documents, records and papers must be kept by the municipality;

NOW THEREFORE the Council of The Corporation of the City of Brampton ENACTS as follows:

- 1. The retention periods for the records of The Corporation of the City of Brampton, as outlined in Schedule A, attached hereto and forming part of this by-law, are hereby adopted and established.
- 2. Any of the records set out in Schedule A may be destroyed after the retention period for each such record, as set out in Schedule A, has expired.
- 3. The Clerk of the Corporation shall cause to be made and shall keep a record of all documents destroyed.
- 4. This by-law shall not take effect until the auditors of the Corporation have approved this by-law by endorsing their name at the end hereof.
- 5. By-laws 20-80, 289-80 and 151-81 are hereby repealed.

READ a FIRST, SECOND and THIRD TIME and PASSED in Open Council this loth day of May , 1982.

ARCHDEKIN JAMES E. MAYOR CLER MACGILLIVRAY CITY AUDITORS

SCHEDULE "A" TO BY-LAW \_\_\_\_\_89-82\_\_\_\_

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CLERK'S DEPARTMENT

<u>1. 2. 3.</u>

1.	AGENDAS	- General	2	-	D
	1.1	- Council	2	-	MD
	1.2	- General Committee	2	-	MD
	1.3	- Planning Committee	2	-	MD
	1.4	- Regional Council	2	-	D
2.	AGREEMENTS	- General Correpondence	2	4	D
		<ul> <li>Separate File for each agreement as they occur</li> </ul>	P	-	P
3.	<b>ÅPPOINTMENTS</b>	- To Boards & Commissions	2	3	D
4.	ASSESSMENT	- General Correspondence	2	3	D
	4.1	- Copies of Apportionment of Assessment Forms	2	-	D
	4.2	- Copies of Alteration of School Support Forms	2	· _	D
	4.3	- Clerk's General Return	2	P	P
	4.4	- Copies of Assessment Review Court Decisions	2	4	Р
	4.5	- School Support Lists	2	4	D
	4.6	- Assessment Rolls	2	Р	Р
5.	BY-LAWS	- General Correspondence	2	3	D
	5.1	- City of Brampton	7	P	MR
	5.2	- Town of Brampton	7	P	MR
	5.3	- Township of Chinguacousy	7	P	MR
	5.4	- Township of Toronto Gore	7	P	MR.
	5.5	- City of Mississauga	2	3	D
6.	CAPITAL EXPENDITURES	- General Correspondence	2	3	D
		<ul> <li>Separate File for each capital expenditure in the year</li> </ul>	2	P	P
71	DEPARTMENT CORRESPOND		2	4	D
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7.2	SUBJECT CORRESPONDENC	E	2	4	D
7.3	COUNCIL CORRESPONDENC	E	2	P	Ρ
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				1.	2.	3.
8.	COMMITTEE OF ADJUSTME	INT				
			General	2	-	D
	8.1	-	Applications and Decisions	3	P	Р
9.	EASEMENTS		Separate File for Each Easement	Р	-	P
10.	ELECTIONS	-	General	2	3	D
	10.1	-	Oaths, Officials, Polling Places, etc.	2	Р	P
	10.2	-	Voters' List	2	Р	Р
11.	EXPROPRIATION			Р	-	Р
12.	INCORPORATION			Р	-	Р
13.	INSURANCE CLAIMS	_	Separate File for each claim	2	P	P
14.	LAND DIVISION COMMIT	EE				
		-	General	2	-	D
	14.1	-	Notices, Applications & Decisions (Separate File "B" for each application)	3	Р	Р
15.	LEASES	-	Separate File for each lease	P	-	Р
16.	MINUTES					
	16.1	-	Regional Council	2	-	D
	16.2	-	Citizens' Advisory Committees	2	Р	P
	16.3	-	Four Corners Board of Management Improvement Area (Core Area Committee)	2	P	Р
	16.4	-	Metropolitan Toronto and Region Conservation Authority	2	-	D
	16.5	-	Credit Valley Conservation Authority	2	-	D
	16.6	-	Library Board	2	-	D
	16.7	-	Peel Board of Education	2	-	D
	16.9	-	Tri Municipal Committee	3	P	P
	16.9	-	Transit Committee	7	Р	P
	16.10	-	L.A.C.A.C. (Brampton Heritage Board)	7	P	P
	16.11	-	Council	7	P	MR
	16.12	-	General Committee	7	P	MR

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		1.	2.	3.
16.13	- Planning Committee	7	P	MR
17. OFFICIAL PLAN				
	- General	5	P	Ρ
	- Separate File for any Amendments	5	P	P
18. ONTARIO HOME RENEWAL	PROGRAM			
	- General	2	Р	P
	- Separate File for Each Loan	2	Р	P
19. PLANNING	- Rezoning applications and Draft Plans of Subdivision (by concession)	10	P	P
20. PROPERTY	- General Correspondence	2	3	D
20.1	- Property Acquisitions, (Separate File for each property)	7	P	P
20.2	<ul> <li>Property Conveyances</li> <li>(Separate File for each Property)</li> </ul>	7	Р	P
20.3	- Quit Claims (Separate File for each property)	7	P	Р
21. RESOLUTIONS				
21.1	- Of Municipalities other than Brampton	2	-	D
21.2	- City of Brampton Council Meetings	2	P	P
21.3	- Township of Chinguacousy Council Meetings	2	P	Р
21.4	- Town of Brampton Council Meetings	2	P	Р
21.5	- Township of Toronto Gore Council Meetings	2	P	Р
22. ROADS	- General	2	_	D
22.1	- Entire Road Acquisition & Assumption (Separate File for each road)	7	P	P
22.2	- Closings (Separate File for each closing)	7	P	P
22.3	- Road Widening Acquisition Assumption (Separate File for each road widening)	& 7	P	P

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## <u>1.</u> <u>2.</u> <u>3.</u>

23. SUBDIVISION RELEASES	3			
	- General Correspondence	2	1	D
23.1	- Compliance Letters & Releases (meets require- ments)	2	1	D
23.2	<ul> <li>Compliance Letters &amp; Releases (does not meet requirements)</li> </ul>	2	1	D
24. TENDERS	- General Correspondence	2	4	D
24.1	- Public Works (Separate File for each tender)	5	Р	Р
24.2	- Parks & Recreation (Separate File for each tender)	5	P	P
24.3	- Fire Department Tenders (Separate File for each tender)	5	P	P
24.4	- Transit Tenders (Separate File for each tender)	5	Р	Р
25. DIVISION REGISTRAR	- General Correspondence	2	3	D
25.1	- Death Notice	2	-	D
25.2	- Marriage Applications	2	-	D
25.3	- Birth Registers	7	Р	Р
25.4	- Death Registers	7	P	P
25.5	- Marriage Registers	7	P	P

vant . DEPARTMENT HEAD APPROVAL R. A. EVERETT CITY CLERK A. SOLSKI, COMMISSIONER OF ADMINISTRATION & FINANCE

#### PLANNING AND DEVELOPMENT DEPARTMENT

1				
1.	AGENDAS	2	-	D
2.	BUDGET FILES	3	-	D
3.	CORRESPONDENCE - General	3	3	D
4.	COMMITTEE OF ADJUSTMENT FILES	5	Р	Р
5.	LAND DIVISION COMMITTEE FILES	5	Р	P
6.	OFFICIAL PLAN	5	P	Р
7.	REZONING FILES	5	P	P
8.	SUBDIVISION FILES	5	P	P
9.	SITE PLAN APPROVAL FILES	4	P	P
10	. BY-LAW SCHEDULES - MYLAR ORIGINALS	5	P	P
11	. AGREEMENT SCHEDULES - MYLAR ORIGINALS	5	Р	P
12	. OFFICIAL PLAN SCHEDULES - MYLAR ORIGINALS	5	P	P
13	. REPORT MAPS	7	3	D
14	. BASE MAPS	5	P	Р

DEPARTMENT HEAD APPROVAL F. R. DALZELL, COMMISSIONER OF PLANNING AND DEVELOPMENT IJ

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## CHIEF ADMINISTRATIVE OFFICER

1.	AGENDAS		1		D
2.	CORRESPONDENCE	- General	2	4	D

DEPARTMENT HEAD APPROVAL J. CALWAY, CHIEF ADMINISTRATIVE OFFICER

## SUPPLY AND SERVICE

1. TENDERS		1	P	P
2. TENDERS –	• Public Works-Engineering	1	P	P
3. INQUIRIES		1	4	D
4. PURCHASE ORDERS -	- copy filed numerically	1	4	D
5. PURCHASE ORDERS -	- copy filed by supplier	1	4	D
6. PURCHASE ORDERS -	- Supply & Service Dept. orders	1	4	D
7. PURCHASE REQUISITIONS -	• Supply & Service copy	1	1	D
8. PURCHASE REQUISITIONS -	- Stationary - Supply & Service copy	1	1	D
9. DEPARTMENTAL CORRESPOND	DENCE & QUOTATIONS	1	5	D
10. PRINTING SERVICES REQUI	SITIONS - Supply & Service copy	1	1	D
11. CENTRAL STORES WORK ORD	PERS AND PARTS REQUISITIONS	1	1	D
12. CENTRAL STORES CORRESPO MEMOS	NDENCE, STOCK CHECKS AND	1	1	D

DEPARTMENT HEAD APPROVAL M. S. LINGARD, PORCHASING AGENT )

A. SOLSKI, COMMISSIONER OF ADMINISTRATION & FINANCE

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## PARKS AND RECREATION DEPARTMENT

1.	AGENDAS	- Council	1	-	D
<b>.</b>		- Committee	1	-	D
		- All Others	1	-	D
2.	AGREEMENTS	- Subdivision	5	Р	Р
2.	AGALLIMATS	- Peel Board of Education	P	-	-
		- Service Clubs, etc.	P	_	_
3.	AFFILIATION FILES		2	3	D
4.	BUDGET FILES	- Current & Capital	4	3	D
5.	CAPITAL FILES	- Completed Projects	2	P	P
6.	CAR ALLOWANCE		2	3	D
7.	CHEQUE REQUISITIONS	- Copies	2	-	D
8.	CORRESPONDENCE	- General	2	3	D
9.	DEVELOPMENT FILES		5	P	P
10.	DRAWINGS - ARCHITECTU				
		- Engineering	P	-	-
		- Facilities	P	-	-
		- Parks	P	-	-
11.	GRANT FILES		2	P	P
12.	INSURANCE CLAIMS	- Settled	2	5	D
13.	MINUTES	- Council	2	-	D
		- Committee	2	-	D
14.	RENTAL PERMITS	- Facility	2	2	D
		- Parks	2	2	D
15.	PERSONNEL FILES		P	-	-
16.	PURCHASE REQUISITIONS	AND ORDERS - Duplicates	2	_	D
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	1.	2.	3.
17. REGISTRATION/RECEIPTS - Department's Copy	2	4	D
18. REVENUE REPORTS	3	4	D

DEPARTMENT HEAD APPROVAL D. M. GORDON, COMMISSIONER OF PARKS AND RECREATION

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## BUILDINGS AND BY-LAW ENFORCEMENT DEPARTMENT

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BUILDINGS AND BI-LAW EN	FORCEMENT DEPARTMENT			
1. AGENDAS		2	-	D
2. BUILDING ADMINISTRA	TION . - General Files	3	3	D
3. DEVELOPMENT FILES		5	P	ŕ
4. MILEAGE SHEETS		2	2	D
5. CASH RECEIPTS		2	5	D
6. CASH JOURNAL		7	-	D
7. LICENSING	- General Files	2	3	D
8. LICENCES	- New Business	3	2	D
	- Stationary Business	3	-	D
	- Mobile Business	3	_	D
	- Lottery	3	2	D
	- Dog	3	-	D
9. DOG TAGS		2	-	D
10. LICENCE PLATES	<b>、</b>	2	-	D
11. ONTARIO HOME RENEWA	L PROGRAM	2	4	D
12. PROPERTY STANDARDS	- No Cause for Complaint	2	2	D
	- Complaint	3	Р	Р
13. BY-LAW ENFORCEMENT	- Minor Complaints	2	_	D
	- Animal Control	2	-	D
14. COURT DOCKETS	·.	3	_	D
15. VIOLATION SUMMARY SH	IEETS	3	4	D
	_			
16. NOTICES OF VIOLATION	- Paid	2	5	D
	- Voided or Withdrawn	2	5	D
	- Inactive Summons	3	4	D

2. 3. 1. 2 5 D - Withdrawn Summons 17. COMPLIANCE LETTERS - Original Ρ P - Сору 2 D 18. INSPECTOR'S DAILY REPORTS 2 2 D 19. SUPERVISOR'S REPORTS 2 D 20. MONTHLY DEPARTMENTAL REPORTS 2 3 D 21. STATISTICS CANADA REPORTS 2 P Ρ 22. BUILDING PLANS - Residential, Commercial Industrial & Institutional 2 MD 23. CENTRAL BUILDING FILES P P - Application for Permits - Building Permits - Plumbing Permits - Heating Permits - Occupancy Permits - Surveys - Violations and Work Orders - Supporting Documentation - Compliance Letters

DEPARTMENT READ APPROVAL L. T. KOEHLE, COMMISSIONER OF BUILDINGS & BY-LAW ENFORCEMENT

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<u>1.</u> 2. 3.

## PUBLIC WORKS DEPARTMENT

1.	SUBJECT CORRESPONDENC	E	2	4	D
2.	AGENDAS				
£ •		- Council	1	-	D
		- Committee	1	-	D
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3.	MINUTES	- Council	1	_	D
		- Committee	1	-	D
4.	ACCIDENT REPORTS	- Police	3	7	D
		- City	5		D
5.	TRAFFIC DEPARTMENT WO	RK ORDĒRS	3	-	D
6.	PUBLIC UTILITY CO-ORD	TNATTNC COMMITTEE			
0.	APPLICATIONS		2	-	D
7.	ROAD OCCUPANCY PERMIT	q	3	_	D
/•	KOAD OCCUPANCI PENMII	,	5		D
8.	SUBDIVISION FILES (AF	TER ACCEPTANCE)	2	5	D
9.	SITE PLAN FILES (AFTE	R COMPLETION)	2	5	D
10.	CONTRACT FILES (AFTER	COMPLETION)	3	4	D
11.	INSPECTORS DAILY REPORT	RTS (AFTER COMPLETION)	3	4	D
12.	DESIGN CALCULATIONS,	REPORTS & STUDIES	P	-	P
13.	SÜRVEY FIELD NOTES		P	-	P
14.	PLANS & PROFILES		Р	-	MR
15.	CURRENT BUDGET MONTHLY	Y REPORTS	2	-	D
16.	PURCHASE REQUISITIONS	& PURCHASE ORDERS			
		- Department Copy	2	-	D
17.	FUEL TICKETS		2	_	D
-/ •			~		~
18.	CREW CARDS		5	-	D
			•		_
19.	VEHICLE RECORDS (AFTE	R DISPOSAL OF VEHICLE)	2	-	D

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	<u>1.</u>	2.	3.	
20. TRAFFIC COUNT TAPES (AFTER TRANSLATION)	2	-	D	
21. MANUAL & MACHINE TRAFFIC COUNT SUMMARIES	3	7	D	
22. TRAFFIC SIGNAL LEGAL APPROVALS AND APPROVED DRAWINGS	3	-	P	
23. ATTENDANCE RECORDS	2	-	D	
24. PERSONNEL FILES	P	-	P	
25. PARKING LOT & PARKING METER CASH REPORTS	2	4	D	

DEPARTMENT HEAD APPROVAL J. F. CURRAN, COMMISSIONER OF PUBLIC WORKS

			1.	2.	3.
		TAX DEPARTMENT			
1.	APPORTIONMENTS		3	4	D
2.	ASSESSMENT REVIEW COU ONTARIO MUNICIPAL BOA				
		- Decisions	3	P	P
		- Working Papers	3	4	D
		- 636's	3	4	D
		- Treasurer's w/o's	3	4	D
3.	ELDERLY EDUCATION ASS TAX CREDIT ASSISTANCE		2	Р	Р
4.	GENERAL CORRESPONDENC	E - Mortgage info/Misc.	2	_	D
		- Name & Address Change Information	2	-	D
5.	GENERAL LEDGER RECONC	ILIATIONS		_	
		- Tax Audits (Month end)	4	3	D
		- Control Books	4	3	D
		- Working Papers	4	3	D
6.	GRANTS-IN-LIEU	Ņ			
		- Working Papers	4	3	Ď
		- Section 304/Telephone Receipts	4	3	D
7.	SECTION 42's/SECTION	43's	1		
		- Section 42 Assessment Lists	3	Р	P
		- Section 42 Working Papers	2	5	D
		- Section 43 Computer Printouts	2	5	D
		- Section 43 Working Papers	2	5	D
8.	TAX BILLING FILE	- General Correspondence	3	4	D
9.	TAX CERTIFICATES	- Computer Printouts	2	5	D
		- Correspondence	2	5	D
		- Microfiche of Certificates Issued	2	Р	P

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	1.	2.	3.
10. TAX PAYMENT STUBS - O.C.R.	2	5	D
- Key Punch	3	4	D
11. TAX PAYMENTS/ADJUSTMENT LISTINGS (Month end)	4	Р	Р
12. TAX MASTERFILE MICROFICHE		P	P
13. TAX REGISTRATION FILES	5	P	P

DEPARTMENT HEAD APPROVAL H. COFFEY, TAXATION SUPERVISOR

A. SOLSKI, COMMISSIONER OF ADMINISTRATION & FINANCE

#### \*<u>KEY</u>

1. Retention in years by Department

2. Retention in years in storage after retention period by Department has expired

3. Final Disposition D - Destroy MR - Microfilm and Retain Original P - Permanent MD - Microfilm and Destroy Original